

Market Review			Market Today (Sales Desk)							
KSE - Closing	8,696.45	12,495.68	Market is expected to remain in the green today. Our preferred list of stocks today is PPL, APL, ENGRO, FFBL, UBL, NBP and BAFL.							
Points Change	63.36	91.44								
% Change	0.73%	0.74%								
MoM Change	431.29	565.18								
YTD Change	881.31	1,213.67								
Turnover (m)	233.27	152.80								
Source: KSE										
Volume Leaders			Today's News							
JSCL	30.60	9.41	<ul style="list-style-type: none"> <li>IMF forecasts FY12 tax collection target of PKR 1,952bn to be missed by PKR 29bn.</li> <li>Ministry of Petroleum decides to fix petroleum price on fortnightly basis.</li> <li>Cotton arrivals rise by 23% to 14.094mn bales till 15th Feb.</li> </ul>							
DGKC	27.20	25.16								
ANL	23.66	6.72								
LPCL	18.54	2.44								
FCCL	13.57	4.79								
Major Gainers			Margin Trading System							
MTL	21.75	456.76	February 17, 2012							
APL	18.85	449.42	Day Vol (mn)	Day Value (PKR mn)	Wght Avg	Op. Vol (mn)	Op. Value (PKR mn)	% open		
ULEVER	14.94	5,500.14	POL	0.16	44.91	15.3%	BAFL	14.81	135.89	17.3%
SRVI	8.92	209.00	DGKC	0.87	16.31	16.6%	FFC	0.65	89.83	11.5%
ENGRO	6.14	133.99	NBP	0.42	15.32	16.2%	HUBC	3.12	83.39	10.6%
Major Losers			ATRL	0.11	10.45	16.1%	POL	0.24	66.65	8.5%
ATLH	-5.66	130.29	BAFL	1.05	10.41	17.8%	DGKC	3.58	64.83	8.3%
SHJS	-3.29	62.51	<b>Total</b>	<b>3.61</b>	<b>138.05</b>	<b>16.1%</b>	<b>Total</b>	<b>31.54</b>	<b>784.65</b>	
PICT	-3.19	96.31	Source: NCCPL							
NRL	-2.05	259.16	<b>FIPI (USDm)</b>			<b>Net Buy/(Sell)</b>	<b>MSCI Index</b>	<b>Last</b>	<b>Day</b>	<b>YTD</b>
EXIDE	-1.69	172.74	17-Feb-12		2.24	Pakistan	94.4	1.0%	16.2%	
Source: KSE			MTD		4.96	Frontier Mkt	473.2	0.6%	1.3%	
Settlement Data			FYTD		-147.26	Emerging Mkt	1062.5	1.3%	15.9%	
BAFL	8.1	0.3%	CYTD		4.51	EM Asia	436.7	1.2%	15.3%	
DGKC	5.8	0.4%	Source: NCCPL			Source: MSCI				
LUCK	1.3	0.5%	<b>Board Meetings</b>			<b>Date</b>	<b>Time</b>	<b>Location</b>		
PPL	0.4	0.2%	Pakistan Paper Product Ltd	2Q	18-Feb-12	11:00 AM	Karachi			
PSO	0.3	0.4%	Gatron Industries Ltd	2Q	18-Feb-12	11:30 AM	Karachi			
* data of February 17, 2012			Meezan Bank Ltd	4Q	19-Feb-12	10:00 AM	Karachi			
Future Open Int			Berger Paints Pakistan Ltd	2Q	20-Feb-12	3:00 PM	Karachi			
ENGRO-FEB	2.98	357.96	Tow ellers Limited	2Q	20-Feb-12	11:30 AM	Karachi			
FFC-FEB	1.46	270.92	Fauji Cement Company Ltd	2Q	20-Feb-12	11:00 AM	Raw alpindi			
NBP-FEB	4.41	202.38	Atlas Battery Ltd	2Q	20-Feb-12	11:00 AM	Karachi			
PSO-FEB	0.59	152.54	MCB Bank Limited	4Q	21-Feb-12	11:00 AM	Lahore			
OGDC-FEB	0.89	136.66	Shabbir Tiles & Ceramics Limited	2Q	21-Feb-12	4:00 PM	Karachi			
<b>Total</b>	<b>26.64</b>	<b>1909.74</b>	United Bank Ltd	4Q	21-Feb-12	11:00 AM	Abu Dhabi			
Source: KSE			Bank Al-Habib	4Q	21-Feb-12	11:30 AM	Karachi			
Fixed Income (17-Feb-2012)			Arif Habib Corporation	2Q	21-Feb-12	4:00 PM	Karachi			
6M KIBOR (%)		11.68%	Source: KSE							
T-Bill 12M (%)		11.93%								
PIB 10Yrs (%)		12.91%								
Source: SBP										
Currency Rates (17-Feb-2012)										
USD		90.81								
EUR		119.36								
GBP		143.73								
Source: SBP										
Commodity Prices (17-Feb-2012)										
Gold (\$/oz)		1,723.38								
WTI (\$/bbl)		103.24								
Source: Bloomberg										