elixirsecurities

a dawood group company

Data as of February 17, 2012

# Equity Market Review

## EQUITY

| Benchmark Indices | KSE - 100 | KSE - 30 | KSE - All Shares | KMI - 30 |
|---|---|---|---|---|
| Index Level | 12,496 | 11,672 | 8,696 | 22,255 |
| Change | 91.4 | 99.6 | 63.4 | 113.5 |
| % Change | 0.7% | 0.9% | 0.7% | 0.5% |
| Y/Y Change (%) | 3.6% | 0.2% | 3.9% | 14.6% |
| MTD Change (%) | 5.2% | 4.5% | 5.7% | 2.9% |
| QTD Change (%) | 10.1% | 14.7% | 10.7% | 10.5% |
| CYTD Change (%) | 10.1% | 14.7% | 10.7% | 10.5% |

| KSE - All Share Vol. Leaders | Price | Turnover (Mn Shrs) |
|---|---|---|
| JSCL | 9.41 | 30.60 |
| DGKC | 25.16 | 27.20 |
| ANL | 6.72 | 23.66 |
| LPCL | 2.44 | 18.54 |
| FCCL | 4.79 | 13.57 |
| BAFL | 13.20 | 12.18 |
| NBP | 49.08 | 11.45 |

| Portfolio Investment | Buy (PKR Mn) | Sell (PKR Mn) | Net (PKR Mn) | Net (USD Mn) |
|---|---|---|---|---|
| Foreign Investors: | 394 | -192 | 201.6 | 2.2 |
| Local Investors: | 7,939 | -8,141 | -201.6 | -2.2 |
| Individuals | 4,608 | -4,349 | 258.9 | 2.9 |
| Companies | 2,351 | -2,271 | 80.8 | 0.90 |
| Banks/DFIs | 459 | -661 | -201.7 | -2.2 |
| NBFC | 51 | -73 | -21.5 | -0.2 |
| Mutual Funds | 357 | -695 | -338.4 | -3.8 |
| Others | 112 | -92 | 20.3 | 0.2 |
| **Total** | **8,333** | **-8,333** | **0.00** | **0.00** |

| Mutual Funds | NAV | Price | Discount |
|---|---|---|---|
| First Capital Mutual Fund | 8.62 | 3.25 | -62.3% |
| First Dawood Mutual Fund | 8.81 | 3.55 | -59.7% |
| PICIC Investment Fund | 11.47 | 5.71 | -50.2% |
| PICIC Growth Fund | 25.09 | 12.73 | -49.3% |
| JS Value Fund Limited | 10.20 | 5.75 | -43.6% |
| JS Growth Fund | 9.92 | 5.65 | -43.0% |
| Golden Arrow | 5.60 | 3.39 | -39.5% |
| Asian Stocks Fund | 6.43 | 4.02 | -37.5% |
| PICIC Energy Fund | 9.35 | 7.26 | -22.4% |

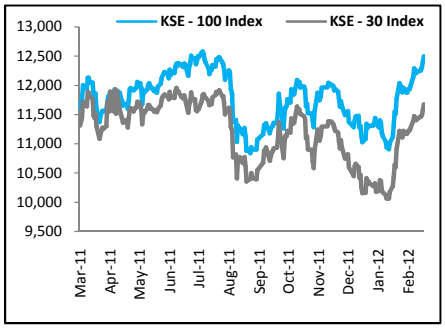
| Market Capitalization | |
|---|---|
| PKR bn | 3,257 |
| Advances | 138 |
| Declines | 121 |
| Unchanged | 81 |

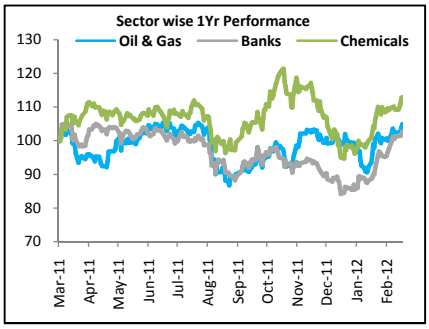
| Market Turnover | (Mn Shares) |
|---|---|
| KSE All Share Index | 233.27 |
| KSE - 100 Index | 152.80 |
| KSE - 30 Index | 92.68 |
| Traded Val. (PKR Mn) | 7,045 |

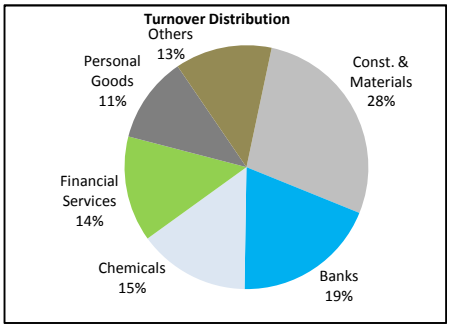
| Future Open Position | | PKR Mn |
|---|---|---|
| Current Value | 17-Feb-12 | 1,910 |
| Previous Value | 16-Feb-12 | 1,889 |
| January-12 Average | | 1,409 |
| December-11 Average | | 1,283 |

| KSE - 100 Movers | Close | Change | % Change | Index Pts. | Index Wt. |
|---|---|---|---|---|---|
| Oil & Gas Dev. | 162.9 | 2.2 | 1.4 | 39.9 | 23.3 |
| National Bank | 49.1 | 1.9 | 4.0 | 13.2 | 2.8 |
| Engro Corporation | 134.0 | 6.1 | 4.8 | 10.1 | 1.8 |
| NIB Bank Limited | 1.7 | -0.1 | -3.9 | -3.0 | 0.6 |
| Pak Petroleum Ltd | 174.6 | -1.6 | -0.9 | -8.9 | 7.6 |

| KSE - 30 Movers | Close | Change | % Change | Index Pts. | Index Wt. |
|---|---|---|---|---|---|
| Oil & Gas Dev. | 162.9 | 2.2 | 1.4 | 26.7 | 16.7 |
| Engro Corp. | 134.0 | 6.1 | 4.8 | 20.6 | 3.9 |
| National Bank | 49.1 | 1.9 | 4.0 | 14.3 | 3.2 |
| D.G.K.Cement | 25.2 | -0.5 | -2.0 | -2.4 | 1.0 |
| Pak Petrol. Ltd | 174.6 | -1.6 | -0.9 | -8.4 | 7.7 |




## MTS

| | | | Opening Before Release | | Current Day MTS | | MTS Released | | Net MTS | |
|---|---|---|---|---|---|---|---|---|---|---|
| SYMBOL | Closing | Rate % | Vol. (mn) | Val. PKRmn | Vol. (mn) | Val. PKRmn | Vol. (mn) | Val. PKRmn | Vol. (mn) | Val. PKRmn |
| BAFL | 13.2 | 17.8 | 14.3 | 130.3 | 1.1 | 10.4 | 0.6 | 4.9 | 14.8 | 135.9 |
| FFC | 185.6 | 15.5 | 0.7 | 94.0 | 0.0 | 1.4 | 0.0 | 5.6 | 0.7 | 89.8 |
| HUBC | 36.3 | 17.0 | 3.7 | 98.3 | 0.1 | 3.0 | 0.7 | 17.9 | 3.1 | 83.4 |
| POL | 371.1 | 15.3 | 0.1 | 23.8 | 0.2 | 44.9 | 0.0 | 2.0 | 0.2 | 66.7 |
| DGKC | 25.2 | 16.6 | 3.9 | 71.1 | 0.9 | 16.3 | 1.2 | 22.6 | 3.6 | 64.8 |

## Currency

| Currency | Rate | MTD Chg. | CYTD Chg. |
|---|---|---|---|
| US Dollar | 90.9 | 0.4% | 1.1% |
| Canadian Dollar | 91.2 | 1.3% | 3.1% |
| European Euro | 119.5 | 1.2% | 2.5% |
| British Pound | 143.7 | 0.8% | 2.9% |
| Japanese Yen | 1.1 | -3.4% | -2.0% |
| Hong Kong Dollar | 11.7 | 0.5% | 1.2% |
| Indian Rupee | 1.8 | 0.8% | 8.6% |
| New Zealand Dollar | 75.7 | 1.5% | 7.9% |
| Saudi Riyal | 24.2 | 0.7% | 0.7% |
| UAE Dirham | 24.7 | 0.7% | 0.7% |

## Regional Indices

| | Date | Index | Change | Chg. (%) | MTD | QTD | CYTD |
|---|---|---|---|---|---|---|---|
| KSE-100 Index | 17-Feb-12 | 12,496 | 91 | 0.7% | 5.2% | 10.1% | 10.1% |
| BSE Sensex | 17-Feb-12 | 18,289 | 135 | 0.7% | 6.4% | 18.3% | 18.3% |
| Hong Kong HSI | 17-Feb-12 | 21,492 | 214 | 1.0% | 5.4% | 16.6% | 16.6% |
| Strait Times STI | 17-Feb-12 | 3,001 | 23 | 0.8% | 3.2% | 13.4% | 13.4% |
| Malaysia KLSE | 17-Feb-12 | 1,557 | 7 | 0.4% | 2.4% | 1.7% | 1.7% |
| Japan Nikkei | 17-Feb-12 | 9,384 | 146 | 1.6% | 6.6% | 11.0% | 11.0% |
| Taiwan TWII | 17-Feb-12 | 7,894 | 25 | 0.3% | 5.0% | 11.6% | 11.6% |
| China Shanghai | 17-Feb-12 | 2,357 | 0 | 0.0% | 2.8% | 7.2% | 7.2% |
| Indonesia JKSE | 17-Feb-12 | 3,977 | 49 | 1.2% | 0.9% | 4.0% | 4.0% |
| Korea KOSPI | 17-Feb-12 | 2,023 | 26 | 1.3% | 3.5% | 10.8% | 10.8% |