



## Market @ 16:30

### Performance Summary

KSE-100 Index	Current	Previous	Δ %
Close	11,014.46	10,909.12	0.97%
High	11,051.04	19,868.73	N/A
Low	10,897.06	19,695.35	N/A
Change Points	105.34	(21.69)	N/A
Volume (mn)	32.06	21.12	51.79%
Value Trade (PKR bn)	1.71	0.95	79.12%
Market Cap (PKR bn)	2,866.56	2,840.08	0.93%

### Volume Leaders - All shares

Symbol	Current	Δ PKR	Vol mn
JSCL	4.27	0.20	3.27
FFBL	43.58	0.29	2.45
FATIMA	22.87	(0.09)	2.26
FFC	162.57	1.86	2.10
NBP	42.29	0.48	1.85

### Major Gainers - KSE-100

Symbol	Current	Δ %	Δ PKR
SILK	1.72	6.17%	0.10
IDYM	398.40	5.00%	18.97
JSCL	4.27	4.91%	0.20
RMPL	2502.67	4.06%	97.67
MTL	376.76	3.36%	12.26

### Major Losers - KSE-100

Symbol	Current	Δ %	Δ PKR
TRIPF	164.09	-2.30%	(3.87)
NESTLE	2805.03	-1.98%	(56.57)
PKGS	78.50	-1.85%	(1.48)
ACPL	52.00	-1.79%	(0.95)
GHGL	39.64	-1.15%	(0.46)

### Market Review

After indications that the political firestorm enveloping the country was simmering down, investors expressed their confidence in local equities to end the week on a bull run. Although the 32mn share volume for the day leaves a lot to be desired, action in blue chip stocks was indeed a positive sign. Not surprisingly, it was a run up in OGDC and PPL that resulted in the index adding 105 points to end the week. OGDC, which closed up 1.9% higher, accounted for 48 points in the daily gain. The positive sentiment was witnessed across the broad scope of the index as the fertilizer, banks, cement and E&P sectors ended in positive territory. While the session's run up was a positive sign, the market remains highly susceptible to political triggers and long term stability is not guaranteed until the political skeletons that haunt us are buried once and for all.

Ali Hussain

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### Major Market Movers - KSE-100

Symbol	Current	Index contribution
OGDC	136.35	44.75
PPL	166.61	14.50
FFC	162.57	6.57
MCB	148.06	4.28
RMPL	2502.67	3.75

### Equity Research

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### Equity Sales

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### Kibor Rates

	Current	Δ (bps)
3M	11.88%	0.00
6M	11.93%	(1.00)
1Y	12.27%	(1.00)

### Commodities Rates

	Current	Δ %
WTI Crude (USD/bbl)	99.24	-2.52%
Gold (USD/t oz)	1,641.80	-0.64%

### Exchange Rates

	Current	Δ %
USD:PKR	90.26	0.30%
UK:PKR	138.42	-0.53%
EUR:PKR	115.00	0.04%

### Global Markets

	Last close	Δ %
Dow Jones	12,471	0.17%
Nasdaq-100	2,725	0.51%
Sensex	16,038	-0.86%
Hang Seng	19,095	-0.30%
Niikkei-225	8,386	-0.74%

### SCRA, USD-July '10 to date (000)

Current inflow:	(225.71)
Balance @ end FY11:	1,015.33
Total investment:	789.61

### FIPI (USD)

Current :	0.22
Previous:	(0.63)
Net Flow During the month:	(7.18)

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