

## Market @ 15:30



26-Jan-2012

Performance Summary			
KSE-100 Index	Current	Previous	Δ %
Close	11,883.92	11,949.75	-0.55%
High	12,029.12	12,034.64	N/A
Low	11,866.89	11,932.48	N/A
Change Points	-65.83	-41.63	N/A
Volume (mn)	95.53	124.85	-23.48%
Value Trade (PKR bn)	4.02	4.49	-10.45%
Market Cap (PKR bn)	3,087.73	3,103.49	-0.51%

Volume Leaders - All shares			
Symbol	Current	Δ PKR	Vol mn
DGKC	23.09	-0.09	10.71
FFBL	48.74	-0.29	9.90
JSCL	5.86	-0.14	8.52
FCCL	4.07	0.13	8.16
LUCK	86.48	0.71	5.18

Major Gainers - KSE-100			
Symbol	Current	Δ %	Δ PKR
AGL	15.99	6.60%	0.99
SHFA	30.46	4.89%	1.42
ACPL	58.27	2.75%	1.56
COLG	698.59	2.73%	18.59
PGF	13.40	2.52%	0.33

Major Losers - KSE-100			
Symbol	Current	Δ %	Δ PKR
TRG	1.72	-6.01%	-0.11
PCAL	32.16	-4.80%	-1.62
PACE	1.57	-4.27%	-0.07
LOTPTA	9.62	-4.18%	-0.42
SIEM	865.00	-3.89%	-35.00

**Market Review**

The market correction trend continued into its third consecutive session as the KSE-100 index closed 65 points down to finish the day at 11,883 points. The market did have its upswings during the day and at one point breached the 12,000 point barrier before settling at its eventual close. Volumes remained on the uptick as 95.5mn shares were traded with cement giant DGKC leading the pack with 10.7mn shares. Despite surpassing analyst expectations with a PKR11.53/share earnings result, FFBL did not command a price rally, closing 0.6% down from yesterday. With expectations of a strong results seasons in store, the cement sector ended the day on a high note with strong daily gains recorded by LUCK, DGKC and ACPL. With results announcement dates pouring in, the local bourse will be buzzing with activity as investors shop for their top picks.

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Major Market Movers - KSE-100		
Symbol	Current	Index contribution
OGDC	148.13	-27.39
NESTLE	3285.57	-14.34
FATIMA	21.35	-6.99
HBL	114.78	-5.28
ULEVER	5385.20	-4.05

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Kibor Rates		
	Current	Δ bps
3M	11.76%	(3.00)
6M	11.82%	(3.00)
1Y	12.17%	(3.00)

Commodities Rates		
	Current	Δ %
WTI Crude (USD/bbl)	99.68	1.34%
Gold (USD/t oz)	1,709.20	2.84%

Exchange Rates		
	Current	Δ %
USD:PKR	90.16	-0.06%
UK:PKR	140.35	0.11%
EUR:PKR	117.19	-0.38%

Global Markets		
	Last close	Δ %
Dow Jones	12,757	0.64%
Nasdaq-100	2,818	1.14%
Sensex	17,077	0.48%
Hang Seng	20,110	0.00%
Nikkei-225	8,884	1.12%

SCRA, USD-July '11 to date (000)	
Current inflow:	(225.11)
Balance @ end FY11:	1,015.33
Total investment:	793.91

FIPI (USD)	
Current :	1.75
Previous:	4.70
Net Flow During the month:	(4.64)

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